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GEORGIA LABOR MARKET TRENDS

GEORGIA DEPARTMENT OF LABOR | LABOR INFORMATION SYSTEMS | JOE D. TANNER, COMMISSIONER

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(July 1989 data)

End of School Year Drives Employment down

Nonagricultural wage and salary employment in Georgia dropped by 5,900 from June, mostly because of the closing of state and local schools for summer vacation. Strong gains in wholesale and retail trade and the service industries led to an additional 46,500 jobs from July of last year.

Manufacturing employment continued to decline. Small over-the-month losses were recorded in almost every industry. The only increase of any significance occurred in transportation equipment, but that was no true gain, merely a return from temporary layoff of automobile assembly workers.

Annually, manufacturing employment dipped 10,700. More than half the decline occurred in the transportation equipment industry, most of it in aircraft manufacturing.

Lumber and wood products and stone, clay, and glass products lost 1,100 each, largely because of the substantial slowdown that has occurred in construction. The largest drop (600) in stone, clay, and glass was in concrete, gypsum, and plaster products. Structural clay products and cement and pottery declined by 200 each.

Apparel and other finished textile products was off 1,900 from last July. This is a continuation of the trend of several years' standing for apparel manufacturers to scale back or close their domestic operations in favor of more economical operations abroad.

In the "other nondurable goods" segment, rubber and plastic products declined 700. According to a representative of one major manufacturer, the decision to scale current production to last year's demand resulted in over-production and led to layoffs until excess inventory is depleted.

All the monthly gain in construction occurred in the special trades segment. General building was unchanged, and heavy construction lost 100 jobs. The division dropped 7,700 from July 1988, and every

Continued

New Developments

International Business Machines will be the major tenant in a four-building addition to Wildwood Office Park in Cobb County. IBM and Cousins Properties, Inc. will develop the $80 million project in a joint venture. The buildings will be designed by the internationally known architectural firm of I.M.Pei and Associates. The project will be built in two stages, the first of which is expected to be completed by the end of 1991. IBM will consolidate its software development operations in Wildwood Park. The division has approximately 1,300 employees.

First Wachovia Corporation will abolish a unit formed to eliminate redundant operations, according to a company spokesman. As part of the company's ongoing reorganization, about eighty positions will be transferred to headquarters in Winston-Salem, N.C., and another 120 will be eliminated. The workers involved hold clerical, technical, managerial, and administrative positions. The cuts result from the merger of First Wachovia and First Atlanta Corporation, the parent company of First Atlanta Bank.

MSC Industrial Supply Company has announced plans to build a regional distribution center in Cobb County. New York-based MSC, a distributor of tools and equipment for the metal industry, will employ some 250 people in the 238,000-square-foot facility. Eventually, the center will be expanded to 1 million square feet and 500 employees.

Continued

End of School Year Drives Employment down

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segment of the industry contributed substantially to the decline.

Transportation and public utilities rose from both reference periods. Increased employment in commercial air lines was responsible for the majority of both gains. Communication employment dropped 300 from last year because of cutbacks at a major telephone carrier.

Wholesale trade increased from both reference periods. Wholesale durable goods contributed all of the monthly gain and most of the annual increase.

Retail dropped slightly from June while increasing a substantial 12,400 from July 1988. The majority of the annual gain occurred in three industries: eating and drinking places, food stores, and department stores.

Finance, insurance, and real estate rose from both last month and last year although there were some internal fluctuations. Banking was up slightly over the month, largely as a result of summer hires. The industry dropped 300 from last year because of mergers and other belt-tightening that has occurred among financial institutions. Although unchanged over the month, the strongest annual growth occurred in the insurance industry.

Services employment increased substantially from both periods. Although most industries shared the growth, business and health services continued to record a disproportionate share. Normal seasonal increases occurred in amusement and recreation.

Government employment declined 12,800 from June, a normal occurrence which reflected decreased employment in state and local education. The Internal Revenue Service's Chamblee center also contributed 800 of the drop by releasing some 800 temporary workers. Another factor was the realignment of IRS regions. Two states, Alabama and Mississippi, were moved into the Memphis region, meaning that the Atlanta office would need fewer employees.

New Developments

Continued from page 1

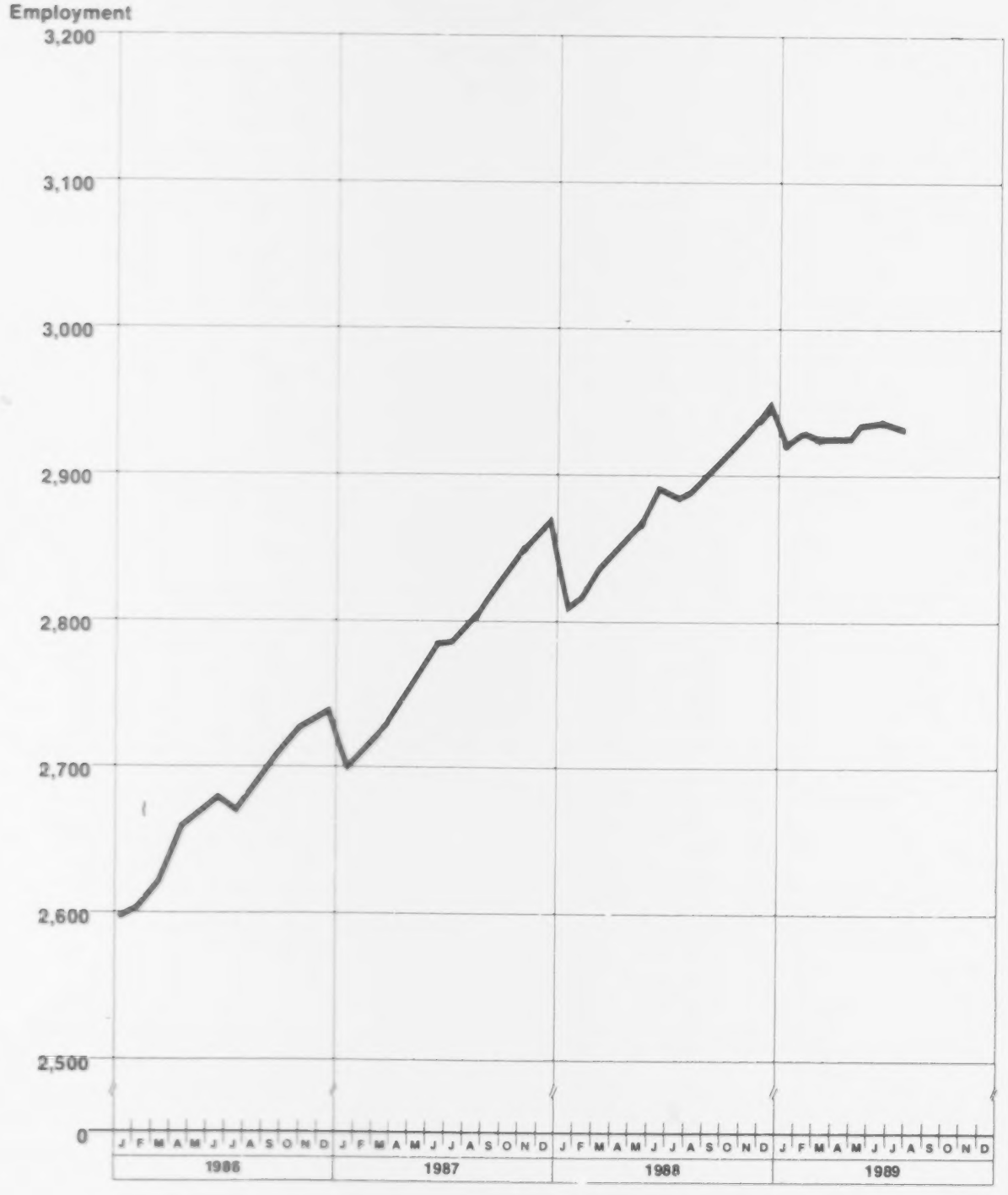
General Motors Corporation's Lakewood assembly plant has been closed for three weeks because of excessive inventory of the Chevrolet Caprice and Buick Estate Wagon, both of which have experienced reduced sales from last year's levels. Although the plant will operate at some level until April 1990, its future after that is uncertain. The redesigned Caprice is slated to be produced in Arlington, Texas, and Willow Run, Michigan, and no plans for the Buick Estate Wagon have been announced. The Lakewood facility has more than 1,800 workers.

Chromalloy Gas Turbine Corporation, which refurbishes jet engine components, plans to occupy a 50,000-square-foot building in Newnan's Shenandoah Industrial Park near Interstate 85. The company will employ 200 people initially with plans to open additional repair shops in other North Georgia towns at a later time. About 175 people will be hired locally, and some 25 will be transferred from Chromalloy's San Antonio, Texas, facility, which is being phased out. The Newnan plant will repair engine parts for commercial airliners.

Suntory Water Group of Atlanta will build a distribution center in Discovery Industrial Park in Cobb County, according to a recent announcement. The company, which distributes bottled water, will employ 150 people in the new 130,000-square-foot facility.

Ford Motor Company announced a temporary shutdown of its Hapeville assembly plant because of slumping sales of the 1989 Taurus and Sable models. About 2,200 workers are affected. Production of the 1990 models will begin shortly.

TOTAL NONAGRICULTURAL EMPLOYMENT
(In thousands)


Employment
3,200
3,100
3,000
2,900
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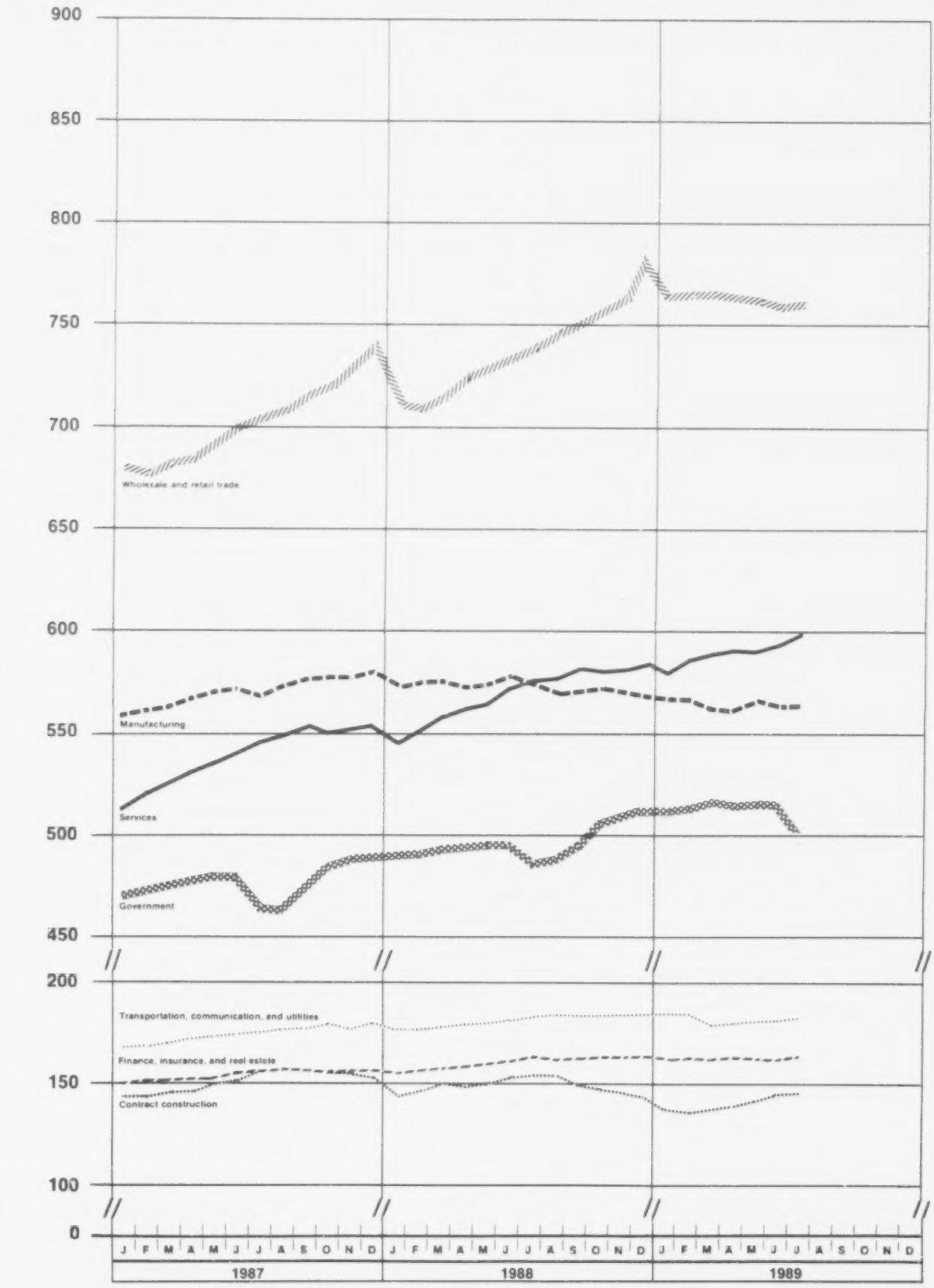
J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D
1986
1987
1988
1989

EMPLOYMENT BY INDUSTRY
(In thousands)



GEORGIA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1989	PREVIOUS MONTH JUNE 1989	CURRENT MONTH YEAR AGO JULY 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	2,932.4	2,938.3	2,885.9	-5.9	46.5
Manufacturing	300005	564.4	564.5	575.1	-.1	-10.7
Durable goods	300025	216.4	214.9	224.9	1.5	-8.5
Lumber and wood products	324005	33.0	33.4	34.1	-.4	-1.1
Logging camps, sawmills, and planing mills	324195	13.5	13.7	14.0	-.2	-.5
Furniture and fixtures	325005	11.1	11.2	11.0	-.1	.1
Household furniture	325105	5.7	5.8	5.8	-.1	-.1
Stone, clay, and glass products	332005	20.3	20.5	21.4	-.2	-1.1
Primary metal industries	333005	15.7	15.7	15.8	0	-.1
Fabricated metal products	334005	21.8	21.8	21.5	0	.3
Machinery, except electrical	335005	26.7	26.7	26.0	0	.7
Electric and electronic equipment	336005	31.2	31.7	31.8	-.5	-.6
Transportation equipment	337005	43.6	40.7	50.1	2.9	-6.5
Other durable goods	399915	13.0	13.1	13.2	-.1	-.2
Nondurable goods	400015	348.0	349.6	350.2	-1.6	-2.2
Food and kindred products	420005	60.3	60.4	59.9	-.1	.4
Meat products	420105	26.4	26.7	25.7	-.3	.7
Poultry dressing and poultry processing	420185	21.1	21.1	19.7	0	1.4
Dairy products	420205	3.2	3.4	3.4	-.2	-.2
Bakery products	420505	10.0	9.7	9.7	.3	.3
Textile mill products	422005	110.1	110.5	109.2	-.4	.9
Weaving mills, cotton	422105	16.9	17.3	17.4	-.4	-.5
Weaving mills, synthetic	422205	8.8	8.8	8.8	0	0
Knitting mills	422505	10.1	9.9	9.2	.2	.9
Floor covering mills	422705	37.6	37.6	36.1	0	1.5
Yarn and thread mills	422805	20.4	20.4	21.1	0	-.7
Apparel and other textile products	423005	64.9	65.6	66.8	-.7	-1.9
Men's and boys' clothing	423175	34.5	34.9	35.4	-.4	-.9
Women's and children's clothing	423335	19.9	20.1	20.7	-.2	-.8
Paper and allied products	426005	31.3	31.4	31.9	-.1	-.6
Pulp, paper, and paperboard mills	426135	13.7	13.7	14.0	0	-.3
Paperboard containers and boxes	426505	7.9	8.0	7.8	-.1	.1
Printing and publishing	427005	39.6	39.6	39.6	0	0
Commercial printing	427505	14.8	15.0	15.2	-.2	-.4
Chemicals and allied products	428005	19.4	19.4	19.6	0	-.2
Agricultural chemicals	428705	1.4	1.5	1.4	-.1	0
Leather and leather products	431005	1.8	1.8	1.8	0	0
Other nondurable goods	499915	20.6	20.8	21.4	-.2	-.8
Nonmanufacturing	000060	2,368.0	2,373.8	2,310.8	-5.8	57.2
Mining	100005	8.8	8.9	9.0	-.1	-.2
Contract construction	200005	147.0	146.2	154.7	.8	-7.7
Transportation, communication, and public utilities (except U.S.P.S.)	500005	184.4	182.8	183.7	1.6	.7
Transportation	500015	112.5	111.2	111.8	1.3	.7
Communication (except U.S. Postal Service)	548005	44.3	44.1	44.6	.2	-.3
Electric, gas, and sanitary services	549005	27.6	27.5	27.3	.1	.3
Wholesale and retail trade	600005	762.6	761.4	739.3	1.2	23.3
Wholesale trade	650005	225.9	224.5	215.1	1.4	10.8
Wholesale trade—durable	650015	148.8	147.4	141.5	1.4	7.3
Wholesale trade—nondurable	651005	77.1	77.1	73.5	0	3.6
Retail trade	652005	536.6	536.9	524.2	-.3	12.4
Finance, insurance, and real estate	700005	164.3	163.9	163.0	.4	1.3
Finance	760025	72.3	72.0	72.6	.3	-.3
Insurance carriers, agents, and brokers	763045	53.8	53.8	52.7	.0	1.1
Real estate	765075	38.2	38.1	37.7	.1	.5
Services	800005	599.3	596.2	577.1	3.1	22.2
Hotels and other lodging places	870005	40.3	40.2	40.7	.1	-.4
Business services	873005	155.7	154.8	148.1	.9	7.6
Health services	880005	140.6	139.8	136.1	.8	4.5
Private hospitals	880605	54.4	53.6	51.8	.8	2.6
Government	998008	501.7	514.5	484.1	-12.8	17.6
Federal	998011	101.5	102.1	100.0	-.6	1.5
Defense	998101	36.6	36.4	35.7	.2	.9
Other federal (including U.S. Postal Service)	998401	64.8	65.7	64.3	-.9	.5
State	998512	119.3	122.2	114.9	-2.9	4.4
State education	882002	44.9	48.4	43.9	-3.5	1.0
Other state	992972	74.4	73.7	71.0	.7	3.4
Local	998523	280.9	290.3	269.2	-9.4	11.7
Local education	882003	141.2	152.3	135.6	-11.1	5.6
Other local	993973	139.7	138.0	133.6	1.7	6.1

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

GEORGIA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH JULY 1989	PREVIOUS MONTH JUNE 1989	CURRENT MONTH YEAR AGO JULY 1988	CURRENT MONTH JULY 1989	PREVIOUS MONTH JUNE 1989	CURRENT MONTH YEAR AGO JULY 1988	CURRENT MONTH JULY 1989	PREVIOUS MONTH JUNE 1989	CURRENT MONTH YEAR AGO JULY 1988
Total manufacturing	300005	$359.10	$357.52	$361.47	40.9	41.0	41.5	$ 8.78	$ 8.72	$ 8.71
Durable goods	300025	393.42	391.98	408.11	41.5	41.7	41.9	9.48	9.40	9.74
Nondurable goods	400015	338.58	336.96	332.48	40.5	40.5	41.2	8.36	8.32	8.07
SELECTED INDUSTRIES										
Food and kindred products	420005	351.53	338.15	334.91	41.7	40.4	41.5	8.43	8.37	8.07
Textile mill products	422005	326.04	329.16	321.20	41.8	42.2	42.6	7.80	7.80	7.54
Weaving mills, cotton	422105	345.43	351.45	320.45	44.4	44.6	42.5	7.78	7.88	7.54
Weaving mills, synthetic	422205	339.10	350.24	328.75	42.6	44.0	43.2	7.96	7.96	7.61
Knitting mills	422505	292.95	308.91	260.09	43.4	45.9	40.2	6.75	6.73	6.47
Floor covering mills	422705	325.97	320.21	337.70	40.9	41.0	43.8	7.97	7.81	7.71
Yarn and thread mills	422805	303.69	296.63	307.64	38.2	37.5	42.2	7.95	7.91	7.29
Apparel and other textile products	423005	203.50	206.80	195.78	37.0	37.6	36.8	5.50	5.50	5.32
Men's and boys' clothing	423175	201.84	203.08	196.71	36.9	37.4	36.7	5.47	5.43	5.36
Women's and children's clothing	423335	184.89	198.53	177.61	35.9	37.6	36.1	5.15	5.28	4.92
Lumber and wood products	324005	303.28	304.03	284.31	40.6	40.7	40.1	7.47	7.47	7.09
Furniture and fixtures	325005	295.63	273.03	257.00	37.0	34.3	35.4	7.99	7.96	7.26
Paper and allied products	426005	548.66	537.63	542.57	43.1	42.5	44.4	12.73	12.65	12.22
Pulp, paper, and paperboard mills	426135	639.97	633.77	643.34	45.1	44.6	47.2	14.19	14.21	13.63
Chemicals and allied products	428005	478.59	470.61	462.03	43.0	42.9	42.9	11.13	10.97	10.77
Leather and leather products	431005	182.62	249.26	193.14	30.9	41.2	35.9	5.91	6.05	5.38
Stone, clay, and glass products	332005	415.98	400.20	389.80	44.3	43.5	43.7	9.39	9.20	8.92
Fabricated metal products	334005	371.09	376.58	360.71	42.9	42.6	41.7	8.65	8.84	8.65
Electric and electronic equipment	336005	353.12	354.05	352.28	41.3	41.8	42.7	8.55	8.47	8.25
Transportation equipment	337005	508.00	527.07	598.34	40.0	41.6	42.8	12.70	12.67	13.98

NOTE These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work. Totals may not add because of rounding.

SOURCE Georgia Department of Labor, Labor Information Systems.

ATLANTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1989	PREVIOUS MONTH JUNE 1989	CURRENT MONTH YEAR AGO JULY 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	1,443.1	1,438.6	1,424.0	4.5	19.1
Manufacturing	300005	175.7	172.7	184.9	3.0	-9.2
Durable goods	300025	86.6	83.9	95.3	2.7	-8.7
Lumber and wood products	324005	4.3	4.3	5.1	0	-.8
Furniture and fixtures	325005	4.2	4.1	4.1	1	1
Household furniture	325105	1.7	1.6	1.7	1	0
Stone, clay, and glass products	332005	8.9	9.0	9.5	-.1	-.6
Primary metal industries	333005	6.4	6.4	6.5	0	-.1
Fabricated metal products	334005	10.0	10.1	9.8	-.1	.2
Machinery, except electrical	335005	9.2	9.2	9.7	0	-.5
Electric and electronic equipment	336005	15.3	15.5	16.5	-.2	-1.2
Transportation equipment	337005	22.3	19.2	28.1	3.1	-5.8
Other durable goods	399915	5.9	6.0	6.1	-.1	-.2
Nondurable goods	400015	89.1	88.8	89.7	.3	-.6
Food and kindred products	420005	20.4	20.0	20.1	.4	.3
Meat products	420105	6.4	6.3	6.5	.1	-.1
Bakery products	420505	3.9	3.7	3.7	.2	.2
Textile mill products	422005	7.1	7.2	7.6	-.1	-.5
Weaving mills, cotton	422105	2.5	2.6	2.9	-.1	-.4
Yarn and thread mills	422805	.9	.9	.8	0	.1
Apparel and other textile products	423005	10.1	10.3	10.3	-.2	-.2
Men's and boys' clothing	423175	4.0	4.0	4.1	0	-.1
Women's and children's clothing	423335	2.7	2.7	2.8	0	-.1
Paper and allied products	426005	8.9	9.0	9.0	-.1	-.1
Paperboard containers and boxes	426505	5.2	5.3	5.2	-.1	0
Printing and publishing	427005	23.8	23.8	24.2	0	-.4
Commercial printing	427505	9.1	9.2	9.7	-.1	-.6
Chemicals and allied products	428005	9.2	9.1	9.2	.1	0
Other nondurable goods	499915	9.6	9.5	9.3	.1	.3
Nonmanufacturing	000060	1,267.4	1,265.9	1,239.1	1.5	28.3
Mining	100005	1.4	1.4	1.5	0	-.1
Contract construction	200005	69.2	68.5	73.2	.7	-4.0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	118.6	117.1	121.0	1.5	-2.4
Transportation	500015	74.8	73.5	76.7	1.3	-1.9
Wholesale and retail trade	600005	413.4	411.3	401.2	2.1	12.2
Wholesale trade	650005	145.4	144.1	138.1	1.3	7.3
Wholesale trade—durable	650015	104.4	103.1	98.4	1.3	6.0
Wholesale trade—nondurable	651005	41.0	41.0	39.7	0	1.3
Retail trade	652005	267.9	267.2	263.1	.7	4.8
Finance, insurance, and real estate	700005	105.8	105.0	104.1	.8	1.7
Finance	760025	41.6	41.5	41.3	.1	.3
Insurance carriers, agents, and brokers	763045	37.6	37.4	36.8	.2	.8
Services	800005	355.6	352.7	339.8	2.9	15.8
Hotels and other lodging places	870005	23.7	23.6	23.6	.1	.1
Business services	873005	110.7	109.6	105.0	1.1	5.7
Health services	880005	66.8	66.2	62.7	.6	4.1
Private hospitals	880605	26.5	26.2	24.6	.3	1.9
Government	998008	203.4	209.7	198.1	-6.3	5.3
Federal	998011	43.8	44.7	43.7	-.9	.1
Defense	998101	6.0	6.0	6.1	0	-.1
Other federal (including U.S. Postal Service)	998401	37.7	38.7	37.6	-1.0	.1
State	998512	40.9	42.4	40.0	-1.5	.9
State education	882002	12.8	14.4	12.7	-1.6	.1
Other state	992972	28.1	28.0	27.3	.1	.8
Local	998523	118.8	122.7	114.5	-3.9	4.3
Local education	882003	53.8	59.3	53.1	-5.5	.7
Other local	993973	65.0	63.4	61.4	1.6	3.6

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Atlanta MSA, which includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ALBANY MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1989	PREVIOUS MONTH JUNE 1989	CURRENT MONTH YEAR AGO JULY 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	47.3	48.5	47.0	-1.2	.3
Manufacturing	300005	8.1	8.1	7.9	0	2
Durable goods	300025	1.8	1.8	1.8	0	0
Primary metals, fabricated metals, and machinery	333055	6	6	6	0	0
Other durable goods	399915	1.2	1.2	1.1	0	1
Nondurable goods	400015	6.3	6.3	6.2	0	1
Food and kindred products	420005	2.0	2.0	1.9	0	1
Textile mill products	422005	1.3	1.3	1.1	0	2
Chemicals and allied products	428005	4	4	4	0	0
Other nondurable goods	499915	2.7	2.6	2.8	1	-1
Nonmanufacturing	000060	39.2	40.4	39.0	-1.2	2
Mining	100005	*	*	*	*	*
Contract construction	200005	2.5	2.4	2.6	1	-1
Transportation, communication, and public utilities (except U.S.P.S.)	500005	2.5	2.5	2.4	0	1
Wholesale and retail trade	600005	12.0	11.9	12.0	1	0
Wholesale trade	650005	3.1	3.1	3.2	0	-1
Retail trade	652005	8.9	8.8	8.9	1	0
Finance, insurance, and real estate	700005	2.3	2.3	2.3	0	0
Services	800005	8.1	8.0	7.9	1	2
Government	998008	11.8	13.2	11.8	-1.4	0
Federal	998011	3.4	3.4	3.4	0	0
State and local	998509	8.4	9.8	8.4	-1.4	0

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Albany MSA, which includes Dougherty and Lee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

* Employment fewer than 100 workers

SOURCE: Georgia Department of Labor, Labor Information Systems

ATHENS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1989	PREVIOUS MONTH JUNE 1989	CURRENT MONTH YEAR AGO JULY 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	66.1	65.6	64.1	.5	2.0
Manufacturing	300005	15.2	15.0	14.8	2	4
Durable goods	300025	5.4	5.3	5.5	1	-1
Primary metals, fabricated metals, and machinery	333055	2.6	2.6	2.7	0	-1
Other durable goods	399915	2.8	2.7	2.8	1	0
Nondurable goods	400015	9.9	9.7	9.4	2	.5
Food and kindred products	420005	4.0	3.8	3.4	2	.6
Textile mill products	422005	2.3	2.3	2.4	0	-1
Apparel and other textile products	423005	2.0	2.0	2.1	0	-1
Other nondurable goods	499915	1.6	1.5	1.5	1	1
Nonmanufacturing	000060	50.9	50.6	49.3	3	1.6
Mining	100005	1	1	1	0	0
Contract construction	200005	2.4	2.4	2.6	0	-2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	2.0	2.0	1.8	0	2
Wholesale and retail trade	600005	14.4	14.3	14.2	1	2
Wholesale trade	650005	3.2	3.1	3.0	1	2
Retail trade	652005	11.2	11.2	11.2	0	0
Finance, insurance, and real estate	700005	1.9	2.0	1.9	-1	0
Services	800005	11.0	10.3	10.4	7	.6
Government	998008	19.0	19.4	18.2	-.4	.8
Federal	998011	2.2	2.2	2.1	.0	1
State and local	998509	16.8	17.2	16.1	-.4	.7

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Athens MSA, which includes Clarke, Jackson, Madison, and Oconee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems

AUGUSTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1989	PREVIOUS MONTH JUNE 1989	CURRENT MONTH YEAR AGO JULY 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	159.2	159.2	159.4	.0	-.2
Manufacturing	300005	35.9	36.2	36.2	-.3	-.3
Durable goods	300025	8.9	8.9	9.1	0	-.2
Lumber and wood products	324005	1.0	1.0	1.1	0	-.1
Stone, clay, and glass products	332005	2.8	2.8	3.0	0	-.2
Primary metals, fabricated metals, and machinery	333055	2.5	2.6	2.5	-.1	0
Other durable goods	399915	2.5	2.5	2.5	0	0
Nondurable goods	400015	27.0	27.3	27.1	-.3	-.1
Food and kindred products	420005	2.1	2.1	2.2	0	-.1
Textile mill products	422005	6.0	6.1	5.9	-.1	.1
Apparel and other textile products	423005	3.2	3.3	3.2	-.1	0
Printing and publishing	427005	1.3	1.4	1.4	-.1	-.1
Other nondurable goods	499915	14.4	14.4	14.4	0	0
Nonmanufacturing	000060	123.3	123.0	123.2	.3	.1
Mining	100005	.5	.5	.5	0	0
Contract construction	200005	10.8	10.6	10.4	.2	.4
Transportation, communication, and public utilities (except U.S.P.S.)	500005	4.4	4.4	4.5	0	-.1
Wholesale and retail trade	600005	35.2	34.9	35.1	.3	.1
Wholesale trade	650005	4.8	4.8	4.8	0	0
Retail trade	652005	30.4	30.1	30.3	.3	.1
Finance, insurance, and real estate	700005	5.5	5.5	5.9	0	-.4
Services	800055	33.4	33.4	33.2	0	.2
Government	998008	33.5	33.7	33.6	-.2	-.1
Federal	998011	8.1	8.1	8.1	0	0
State and local	998509	25.4	25.6	25.4	-.2	0

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Augusta MSA, which includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems

COLUMBUS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1989	PREVIOUS MONTH JUNE 1989	CURRENT MONTH YEAR AGO JULY 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	95.6	95.8	95.2	-.2	.4
Manufacturing	300005	21.0	21.1	20.3	-.1	.7
Durable goods	300025	6.9	6.9	6.6	0	.3
Lumber and wood products	324005	.7	.7	.8	0	-.1
Stone, clay, and glass products	332005	.8	.8	.8	0	0
Primary metals, fabricated metals, and machinery	333055	4.2	4.1	3.8	.1	.4
Other durable goods	399915	1.1	1.2	1.1	-.1	0
Nondurable goods	400015	14.1	14.2	13.8	-.1	.3
Food and kindred products	420005	3.5	3.5	3.5	0	0
Textile mill products	422005	6.8	6.9	6.9	-.1	-.1
Apparel and other textile products	423005	.6	.6	.6	0	0
Printing and publishing	427005	1.4	1.4	1.3	.0	.1
Other nondurable goods	499915	1.7	1.8	1.5	-.1	.2
Nonmanufacturing	000060	74.6	74.7	74.9	-.1	-.3
Mining	100005	.1	.1	.1	0	0
Contract construction	200005	5.2	5.1	5.2	.1	0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	3.8	3.7	3.6	.1	.2
Wholesale and retail trade	600005	20.9	20.9	21.4	0	-.5
Wholesale trade	650005	2.6	2.5	2.5	.1	.1
Retail trade	652005	18.4	18.4	18.9	0	-.5
Finance, insurance, and real estate	700005	6.5	6.5	6.6	0	-.1
Services	800005	17.4	17.6	17.4	-.2	0
Government	998008	20.7	20.8	20.5	-.1	.2
Federal	998011	6.8	6.9	7.0	-.1	-.2
State and local	998509	13.9	13.9	13.5	.0	.4

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Columbus MSA, which includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

MACON-WARNER ROBINS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1989	PREVIOUS MONTH JUNE 1989	CURRENT MONTH YEAR AGO JULY 1988	NET CHANGE IN JOBS: PREVIOUS MONTH	NET CHANGE IN JOBS: CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	123.5	123.8	121.6	-.3	1.9
Manufacturing	300005	19.0	19.0	19.2	0	-.2
Durable goods	300025	7.6	7.6	7.7	0	-.1
Lumber and wood products	324005	.4	.4	.4	0	0
Stone, clay, and glass products	332005	1.2	1.1	1.2	.1	0
Machinery, except electrical	335005	.5	.5	.5	0	0
Other durable goods	399915	5.5	5.6	5.6	-.1	-.1
Nondurable goods	400015	11.4	11.4	11.5	0	-.1
Food and kindred products	420005	2.6	2.4	2.6	.2	0
Textile mill products	423005	1.4	1.5	1.3	-.1	.1
Apparel and other textile products	423005	1.2	1.2	1.2	0	0
Paper and allied products	426005	2.0	2.1	2.3	-.1	-.3
Chemicals and allied products	428005	.4	.4	.4	0	0
Other nondurable goods	499915	3.8	3.8	3.9	0	-.1
Nonmanufacturing	000060	104.5	104.8	102.4	-.3	2.1
Mining	100005	.1	.1	.1	0	0
Contract construction	200005	5.3	5.3	5.4	0	-.1
Transportation, communication, and public utilities (except U.S.P.S.)	500005	5.4	5.3	5.3	.1	.1
Wholesale and retail trade	600005	28.5	28.4	28.4	.1	.1
Wholesale trade	650005	5.1	5.1	5.3	0	-.2
Retail trade	652005	23.4	23.3	23.1	.1	.3
Finance, insurance, and real estate	700005	8.0	8.1	7.6	-.1	.4
Services	800055	23.4	23.3	23.3	.1	.1
Government	998008	33.8	34.1	32.3	-.3	1.5
Federal	998011	17.2	17.3	16.4	-.1	.8
State and local	998509	16.6	17.1	15.9	-.5	.7

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Macon MSA, which includes Bibb, Houston, Jones, and Peach counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

SAVANNAH MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1989	PREVIOUS MONTH JUNE 1989	CURRENT MONTH YEAR AGO JULY 1988	NET CHANGE IN JOBS: PREVIOUS MONTH	NET CHANGE IN JOBS: CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	106.5	106.1	106.1	4	4
Manufacturing	300005	17.7	17.6	17.5	1	2
Durable goods	300025	8.2	8.1	8.2	1	0
Lumber and wood products, except furniture	324005	1.3	1.3	1.3	0	0
Millwork, plywood, and prefabricated structural products	324305	.6	.6	.6	0	0
Transportation equipment	337005	5.2	5.2	5.3	0	-.1
Other durable goods	399915	1.7	1.6	1.6	1	1
Nondurable goods	400015	9.5	9.5	9.3	0	.2
Food and kindred products	420005	2.0	2.0	2.0	0	0
Paper and allied products	426005	4.7	4.8	4.6	-.1	.1
Chemicals and allied products	428005	1.4	1.5	1.5	-.1	-.1
Petroleum and coal products	429005	.4	.4	.4	0	0
Other nondurable goods	499915	.9	.8	.9	.1	0
Nonmanufacturing	000060	88.8	88.5	88.6	.3	.2
Mining	100005	*	*	*	*	*
Contract construction	200005	6.7	6.4	6.6	.3	.1
Transportation, communication, and public utilities (except U.S.P.S.)	500005	10.1	10.1	9.9	0	.2
Wholesale and retail trade	600005	26.0	25.9	26.4	.1	-.4
Wholesale trade	650005	5.2	5.2	5.3	0	-.1
Retail trade	652005	20.8	20.8	21.1	0	-.3
Finance, insurance, and real estate	700005	4.6	4.6	4.7	0	-.1
Services	800005	24.7	24.8	25.1	-.1	-.4
Government	998008	16.7	16.7	16.0	0	.7
Federal	998011	2.7	2.7	2.8	0	-.1
State and local	998509	13.9	13.9	13.2	0	.7

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Savannah MSA, which includes Chatham and Effingham counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

* Industry division does not meet disclosure criteria.

SOURCE: Georgia Department of Labor, Labor Information Systems.

UNITED STATES AND GEORGIA LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JULY 1989	REVISED JUNE 1989	REVISED JULY 1988	CHANGE FROM REVISED JUNE 1989	CHANGE FROM REVISED JULY 1988
United States (Seasonally adjusted)	Civilian labor force	123,956,000	124,102,000	121,658,000	-146,000	2,298,000
	Employed	117,459,000	117,541,000	115,034,000	-82,000	2,425,000
	Unemployed	6,497,000	6,561,000	6,624,000	-64,000	-127,300
	Rate	5.2	5.3	5.4	—	—
United States (Not seasonally adjusted)	Civilian labor force	126,238,000	125,569,000	123,888,000	669,000	2,350,000
	Employed	119,502,000	118,719,000	117,066,000	783,000	2,436,000
	Unemployed	6,736,000	6,850,000	6,823,000	-114,000	-87,000
	Rate	5.3	5.5	5.5	—	—
Georgia	Civilian labor force	3,282,271	3,254,527	3,213,491	27,744	68,780
	Employed	3,104,612	3,058,932	3,027,542	45,680	77,070
	Unemployed	177,659	195,595	185,949	-17,936	-8,290
	Rate	5.4	6.0	5.8	—	—
Albany MSA	Civilian labor force	54,220	54,849	55,539	-629	-1,319
	Employed	50,128	50,330	48,984	-202	1,144
	Unemployed	4,092	4,519	6,555	-427	-2,463
	Rate	7.5	8.2	11.8	—	—
Athens MSA	Civilian labor force	78,101	76,211	74,849	1,890	3,252
	Employed	74,798	72,741	71,357	2,057	3,441
	Unemployed	3,303	3,470	3,492	-167	-189
	Rate	4.2	4.6	4.7	—	—
Atlanta MSA	Civilian labor force	1,543,269	1,536,593	1,518,484	6,676	24,785
	Employed	1,471,229	1,448,805	1,444,993	22,424	26,236
	Unemployed	72,040	87,788	73,491	-15,748	-1,451
	Rate	4.7	5.7	4.8	—	—
Augusta, Ga.-S.C. MSA	Civilian labor force	184,416	184,387	184,392	29	24
	Employed	175,156	173,556	173,780	1,600	1,376
	Unemployed	9,260	10,831	10,612	-1,571	-1,352
	Rate	5.0	5.9	5.8	—	—
Columbus, Ga.-Ala. MSA	Civilian labor force	103,598	102,986	103,077	612	521
	Employed	98,109	97,022	96,501	1,087	1,608
	Unemployed	5,489	5,964	6,576	-475	-1,087
	Rate	5.3	5.8	6.4	—	—
Macon-Warner Robins MSA	Civilian labor force	135,741	134,350	132,368	1,391	3,373
	Employed	129,525	127,589	125,862	1,936	3,663
	Unemployed	6,216	6,761	6,506	-545	-290
	Rate	4.6	5.0	4.9	—	—
Savannah MSA	Civilian labor force	115,027	114,399	115,830	628	-803
	Employed	109,359	107,640	108,730	1,719	629
	Unemployed	5,668	6,759	7,100	-1,091	-1,432
	Rate	4.9	5.9	6.1	—	—

NOTE: Employment includes nonagricultural wage and salary employment, self-employed, unpaid family and private household workers, and agricultural workers. Persons in labor disputes are counted as employed. The use of unrounded data does not imply that the numbers are exact. Georgia and Metropolitan Statistical Area data have not been seasonally adjusted.

Albany MSA includes Dougherty and Lee counties.
Athens MSA includes Clarke, Jackson, Madison, and Oconee counties.
Atlanta MSA includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties.
Augusta MSA includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina.
Columbus MSA includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama.
Macon MSA includes Bibb, Houston, Jones, and Peach counties.
Savannah MSA includes Chatham and Effingham counties.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JULY 1989	REVISED JUNE 1989	REVISED JULY 1988	CHANGE FROM REVISED JUNE 1989	CHANGE FROM REVISED JULY 1988
Augusta, Ga.-S.C. MSA	Civilian labor force	184,416	184,387	184,392	29	24
	Employed	175,156	173,556	173,780	1,600	1,376
	Unemployed	9,260	10,831	10,612	-1,571	-1,352
	Rate	5.0	5.9	5.8	—	—
Residing in Georgia	Civilian labor force	122,303	121,407	121,270	896	1,033
	Employed	115,483	113,582	114,100	1,901	1,383
	Unemployed	6,820	7,825	7,170	-1,005	-350
	Rate	5.6	6.4	5.9	—	—
Residing in South Carolina	Civilian labor force	62,113	62,980	63,122	-867	-1,009
	Employed	59,673	59,974	59,680	-301	-7
	Unemployed	2,440	3,006	3,442	-565	-1,002
	Rate	3.9	4.8	5.5	—	—

NOTE The Augusta Metropolitan Statistical Area includes Columbia, McDuffie, and Richmond counties, Georgia, and Aiken County, South Carolina.

SOURCE Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JULY 1989	REVISED JUNE 1989	REVISED JULY 1988	CHANGE FROM REVISED JUNE 1989	CHANGE FROM REVISED JULY 1988
Columbus, Ga.-Ala. MSA	Civilian labor force	103,598	102,986	103,077	612	521
	Employed	98,109	97,022	96,501	1,087	1,608
	Unemployed	5,489	5,964	6,576	-475	-1,087
	Rate	5.3	5.8	6.4	—	—
Residing in Georgia	Civilian labor force	79,891	79,439	79,667	452	224
	Employed	75,789	74,759	74,566	1,030	1,223
	Unemployed	4,102	4,680	5,101	-578	-999
	Rate	5.1	5.9	6.4	—	—
Residing in Alabama	Civilian labor force	23,707	23,547	23,410	160	297
	Employed	22,320	22,263	21,935	57	385
	Unemployed	1,387	1,284	1,475	103	-88
	Rate	5.9	5.5	6.3	—	—

NOTE The Columbus Metropolitan Statistical Area includes Muscogee and Chattahoochee counties, Georgia, and Russell County, Alabama.

SOURCE Georgia Department of Labor, Labor Information Systems.

Produced by the Georgia Department of Labor in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.